

You may be asked to complete a Retirement Declaration if you wish to access your accumulated superannuation benefits after you reach your preservation age.

'Retired' for the purposes of accessing super benefits means the Trustee of ESI Super is reasonably satisfied that you intend never to again work in gainful employment, either on a full-time or a part-time basis. Part-time is defined as working between 10 and 30 hours per week. You are considered to be still in retirement if you work fewer than 10 hours per week.

Please note: Reducing your hours with the same employer, rather than ceasing employment, is not considered to be retiring.

■ Your personal details

ESI Super member number:

Surname: Title: Mr Mrs Ms Miss Dr

Given names: Date of birth: (DD/MM/YYYY) / /

Address:

State: Postcode:

Daytime phone number: Work phone number:

■ Declaration

I am aged 55 or over and have permanently retired (this means an arrangement under which I was gainfully employed has come to an end and I do not intend to become gainfully employed for 10 or more hours per week in the future), or

I am aged 60-64 and have terminated gainful employment since reaching age 60 and I may or may not return to employment in the future, or

Name of my last employer (if applicable):

Date of termination of employment: (DD/MM/YYYY) / /

I have read this form and I declare that the information I have provided in it is true and correct and I acknowledge responsibility for its accuracy.

Member's signature: Date (DD/MM/YYYY):

We need the information we have asked for on this form to properly identify you and process any transactions you request. If you do not provide all of the information your transactions may be delayed. We will normally not disclose the information you provide on this form, except as is required under law. This means that, sometimes information about you might be disclosed to ESI Super's advisers (for example, legal advisers) and ESI Super might be required to disclose information about you to government departments (for example, the Australian Taxation Office or Centrelink).

You are able to access information ESI Super holds about you on request, and update any information which is inaccurate or out-of-date. Please contact ESI Super if you would like a copy of our *Privacy policy*.

Please return this completed form by mail to: **ESI Super, GPO Box 959 Brisbane QLD 4001** OR By facsimile to: **(07) 3229 7523** (Remember to send both sides of the form)
More information – Call **1300 363 240**. Email **super@esisuper.com.au** or visit **esisuper.com.au**

Electricity Supply Industry Superannuation (Qld) Ltd (ABN 30 069 634 439 AFSL 336567) is the Trustee for the Electricity Supply Industry Superannuation Fund (Qld) (ABN 33 761 363 685).