

If your spouse is not currently a member of ESI Super, a *Member application* Form must also be completed.

To make a contribution into your spouse's ESI Super account you (the contributor) and your spouse (the receiving spouse) will need to complete all sections of this form and return it to ESI Super with your contribution. Your spouse must be less than 70 years of age in order to receive a contribution from you. You will need to complete a new form each time you make a spouse contribution.

Please complete the form in BLOCK letters using blue or black pen.

Please note: If you would like to set up regular contributions through your employer, please contact your employer for instructions. You will, however, need to complete this form and return it to ESI Super with your first contribution.

THIS SECTION TO BE COMPLETED BY THE RECEIVING SPOUSE

■ Receiving spouse's personal details

Please provide details of the person who is receiving this contribution.

ESI Super member number (if known):

Surname: Title: Mr Mrs Ms Miss Dr

Given names: Date of birth: (DD/MM/YYYY) / /

Residential address:

State: Postcode:

Telephone (home): Telephone (work):

Mobile: Email:

■ Receiving spouse's declaration

I am (tick one box below):

- 64 years of age or less.
- Between 65 and 69 years of age and have been gainfully employed for at least 40 hours in a period of not more than 30 days consecutive during the financial year.

I declare that I will immediately notify the Trustee of ESI Super if I cease to be a spouse (as defined in the *ESI Super Member Guide*).

I am aware that this contribution will be credited to my superannuation account and I will not be able to access the benefit until I satisfy a condition of release (see the *ESI Super Member Guide*).

Receiving spouse's signature: Date: (DD/MM/YYYY) / /

THIS SECTION TO BE COMPLETED BY YOU (THE CONTRIBUTOR)

■ Contributor's personal details

Please provide details of the person making this contribution for their spouse.

Surname: Title: Mr Mrs Ms Miss Dr

Given names: Date of birth: (DD/MM/YYYY) / /

Residential address:

State: Postcode:

Contact phone number:

■ Contribution details

This contribution will count towards your receiving spouse's 'Non-concessional contributions' limit. For more information, see the *ESI Super Member Guide* or contact us on 1300 363 240.

Please tick the appropriate box and advise the amount you are contributing.

- Payment via cheque.**
Please complete this section if you wish to make a lump sum payment by cheque. You should make cheques payable to ESI Super.

Amount of your payment: \$

- Payment via BPay.**
Please complete this section if you wish to make a lump sum payment via BPay. You should send this completed form to ESI Super by mail, scanned email, fax or in person on the date of payment to avoid delays in investing your contribution.

Please go to our website – esisuper.com.au and contact ESI Super on 1300 363 240 to get the BPay code and your unique reference number or instructions on how to make a payment via BPay.

Amount of your payment: \$ Date of your payment: (DD/MM/YYYY) / /

Confirmation receipt number:

- Payment via Electronic Funds Transfer (EFT).**
Please complete this section if you wish to make a lump sum direct payment via EFT. You should send this completed form to ESI Super by mail, fax or in person on the date of payment to avoid delays in investing your contribution.

Please transfer your EFT payment to the account below:

Financial institution: **NAB**

Account name: **ESI Super**

BSB number: **084 004**

Account number: **835 191 343**

Amount of your payment: \$ Date of your payment: (DD/MM/YYYY) / /

Confirmation receipt number:

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■ Contributor declaration

I understand that this contribution will be credited to an account in the name of my spouse and will accrue as a benefit to my spouse, subject to the terms and conditions imposed by the Trustee in accordance with the Trust Deed.

I also understand that this contribution will be invested according to my spouse's most recent investment choice.

I confirm that these contributions are made:

- For a spouse (as defined in the *ESI Super Member Guide*), and
- By an Australian resident, and
- For my receiving spouse who is an Australian resident under age 65, or
- For my receiving spouse who is an Australian resident between 65 and 69 and has worked at least 40 hours in a period of not more than 30 consecutive days during the financial year.

Contributor's signature:

Date: (DD/MM/YYYY)

■ Your privacy is important to us

We only collect information on this form that is essential for the administration of this spouse contribution. We will not use the information about you (the contributor) or your spouse, for any other purpose, or pass it to any other organisation without express permission.

The information we ask for on this form is for the purpose of identifying you (the contributor) and your spouse, in order to properly administer this spouse contribution advice. If you do not provide all of the information we may be unable to process your contribution.

Information we hold about members is not normally disclosed to any external parties but is shared between all related parties in the ESI Super group. However, we may disclose information to service providers, insurers and advisers. Personal information collected on this form will not be used or disclosed for any other purpose without your consent, except where required by superannuation, taxation or other relevant law.

You are entitled to access information ESI Super and its related entities hold about you – contact us by telephone or in writing.

ESI Super has a Privacy Policy, which is set out in the *ESI Super Member Guide* and is available on the website or can be obtained by contacting us.

Please return this completed form by mail to:

ESI Super, GPO Box 959 Brisbane QLD 4001

More information – Call **1300 363 240**. Email super@esisuper.com.au or visit esisuper.com.au

Electricity Supply Industry Superannuation (Qld) Ltd (ABN 30 069 634 439 AFSL 336567) is the Trustee for the Electricity Supply Industry Superannuation Fund (Qld) (ABN 33 761 363 685).