

Tax File Number (TFN) notification

Form

Please complete the form in **BLOCK** letters using blue or black pen.

■ Your personal details

ESI Super member number (if known):

Surname: Title: Mr Mrs Ms Miss Dr

Given names: Date of birth: (DD/MM/YYYY) / /

Address:

State: Postcode:

Telephone (home): Telephone (work):

Mobile: Email:

■ Your Tax File Number

I agree to provide my Tax File Number: Yes No

I advise my Tax File Number is: - -

■ Declaration

- I confirm that I have read the information on Tax File Number notification and privacy (see over page)
- I understand that the personal information I have provided on this form will be used for the purposes of administering my ESI Super account (and in particular claiming an appropriate tax deduction under tax legislation).

Member's signature: Date: (DD/MM/YYYY) / /

■ Tax File Number notification

ESI Super is authorised to collect your Tax File Number (TFN) by tax laws, the Superannuation Industry (Supervision) Act 1993, the Privacy Act 1988 and subsequent amendments.

By completing this form and providing it to ESI Super, you will allow the ESI Super Trustee to use your TFN for:

- Calculating tax on any benefit to which you may be entitled
- Provision to the ATO for taxation and contribution limit purposes
- Provision to the ATO so they can determine whether you are eligible for a co-contribution payment
- Finding and amalgamating your superannuation benefits
- Provision to the ATO when you receive a benefit or have unclaimed superannuation money after reaching the aged pension age
- Provision to another superannuation provider receiving benefits you may transfer
(We won't pass your TFN to any other superannuation provider if you tell us in writing that you don't want us to pass it on).

You are not required to provide your TFN. Declining to quote your TFN is not an offence. However, if you choose not to provide your TFN to ESI Super:

- We will not be able to accept any after tax contributions (including spouse contributions) on your behalf
- Your taxable contributions received by us may be subject to additional tax of 30% plus Medicare (this is in addition to the 15% tax currently applicable to superannuation contributions)
- You may pay more tax on your superannuation benefit than is necessary (you may be eligible to get this back at the end of the financial year in your income tax assessment)
- It may be more difficult to find your superannuation benefit if you change address without notifying ESI Super or to amalgamate any multiple superannuation accounts you may have.

The lawful purposes for which your TFN can be used and the consequences of not quoting your TFN may change in the future as a result of legislative change.

More information on Tax File Numbers for superannuation purposes can be obtained from the Australian Prudential Regulation Authority on 1300 131 060 or the Australian Taxation Office on 13 10 20.

■ Your privacy is important to us

The information you provide on this form will be processed and retained by ESI Super. You can access the information that ESI Super holds about you at any time. You are also able to update any information that is inaccurate or out of date.

ESI Super is governed by the Privacy Act 1988. For a copy of our privacy policy go to esisuper.com.au or call us on **1300 363 240**.

Please return this completed form by mail to:

ESI Super, GPO Box 959 Brisbane QLD 4001

OR

By facsimile to:

(07) 3229 7523

More information – Call **1300 363 240**. Email super@esisuper.com.au or visit esisuper.com.au

Electricity Supply Industry Superannuation (Qld) Ltd (ABN 30 069 634 439 AFSL 336567) is the Trustee for the Electricity Supply Industry Superannuation Fund (Qld) (ABN 33 761 363 685).