

Change of investment choice

Form

To change your existing investment choice, please complete all sections of this form and return it to ESI Super. The instructions you provide on this form will replace any previous instructions you have given ESI Super.

Please note: Your switch will be effective the day it is received or lodged with ESI Super's Brisbane office. Your form must be received by 5.00pm Brisbane time to be switched at the day's crediting rate. For further information, please read the Switching Fact sheet, which can be found on the website at esisuper.com.au

Please complete the form in **BLOCK** letters using blue or black pen.

■ Your personal details

ESI Super member number (if known):

Surname: Title: Mr Mrs Ms Miss Dr

Given names: Date of birth: (DD/MM/YYYY) / /

Residential address:

State: Postcode:

Postal address:

State: Postcode:

Telephone (home): Telephone (work):

Mobile: Email:

Please return this completed form by mail to: **ESI Super, GPO Box 959 Brisbane QLD 4001** OR **(07) 3229 7523** (Remember to send both sides of the form)
By facsimile to:
More information – Call **1300 363 240**. Email super@esisuper.com.au or visit esisuper.com.au

Electricity Supply Industry Superannuation (Qld) Ltd (ABN 30 069 634 439 AFSL 336567) is the Trustee for the Electricity Supply Industry Superannuation Fund (Qld) (ABN 33 761 363 685).

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■ Your investment choice

Please read your *ESI Super Member Guide* and *ESI Super Other information* (if applicable to you) before making your selection.

Please switch my existing balance and/or future contributions into the options indicated below.

Make sure your selections adds up to 100%.

If you want both your current account balance and future contributions invested in the same way, please ensure both columns in the table are completed.

Investment option	Invest my current account balance in the following way	Invest all my future contributions in the following way
Cash Deposit		
Cash Enhanced		
Stable		
Capital Managed		
Balanced		
SRI Balanced		
Growth		
Australian Shares		
International Shares		
<i>Smoothed Return*</i>		
	Total 100%	Total 100%

Important: If your percentage does not add up to 100% or you do not make a selection your super will be invested in the default option. Please refer to the *ESI Super Member Guide* and *ESI Super Other Information* (if applicable) for the default option applicable to your category of membership.

***The Smoothed Return option** is made available to some employees of employers in agreement with the Trustee, please refer to *Part 2 ESI Super Other Information PDS* to see if this applies to you. Only member regular before and after tax and employer contributions from these employers can be invested in this option. Lump sum contributions and roll overs cannot be invested in the Smoothed Return option. You can only switch future contributions to the Smoothed Return option and if you leave your employer, you cannot stay in this option.

If you are unsure about how to complete this form, please contact ESI Super.

■ Declaration

You must sign and date this form. It is advisable to keep a copy.

I understand that ESI Super can provide me with general information but cannot give me personal investment advice, and that the *ESI Super Member Guide* and *ESI Super Other Information* are only a general guide and not a substitute for professional investment advice.

I understand that I can change (switch) my investments at any time and that my account balance will be calculated based on the year-to-date interim crediting rate applicable on the date this form was received by ESI Super. A switching fee of \$25 will apply if I have already made one switch this financial year.

I understand that if this form is incomplete ESI Super will not be able to process my request.

I acknowledge that I have made my investment decision after careful consideration of my circumstances and reading the *ESI Super Member Guide* provided by the Trustee. I understand that ESI is not responsible for my choice of investment strategy.

I have read the Privacy policy provided in the *ESI Super Member Guide*. I consent to the disclosure and collection of information about me for the purposes explained in that section.

Applicant's signature:

Date (DD/MM/YYYY):

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