

# Account linking request

For multiple member accounts & spouse accounts

Form

ESI Super's fee structure includes an administration fee cap that can be applied to a members single superannuation/pension account, multiple accounts held by a member, or combined accounts of a member and their spouse. The fee cap applies only to combined account balances over \$1 million. In completing and lodging this form you are instructing us to link your and your spouse's accounts in ESI Super for fee purposes. The fee rebate is based on your 30 June account balance each year. For more information please see the ESI Super Member Guide which can be downloaded from our website – [esisuper.com.au](http://esisuper.com.au)

If you wish to link your accounts, please complete, sign and return this form to ESI Super.

**Please complete the form in BLOCK letters using blue or black pen.**

## ■ Your personal details

ESI Super member number/s (if known):

Surname:  Title: Mr  Mrs  Ms  Miss  Dr

Given names:  Date of birth: (DD/MM/YYYY)  /  /

Address:

State:  Postcode:

Telephone (home):  Telephone (work):

Mobile:  Email:

## ■ Your spouse's details (if applicable)

Your spouse's ESI Super member number/s (if known):

Surname:  Title: Mr  Mrs  Ms  Miss  Dr

Given names:  Date of birth: (DD/MM/YYYY)  /  /

**Please note:** The fee rebate (if applicable) will not apply if a member leaves the fund or if the spouse relationship ceases part way through the financial year.

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## ■ Declaration

- I/We understand that the linking of accounts will allow ESI Super to assess my/our eligibility for a fee rebate
- I/We understand that the personal information I/we have provided on this form will be used for the purposes of administering my/our ESI Super accounts
- I/We will advise ESI Super in writing if the spouse relationship ceases (if applicable).

Member's signature:

Date: (DD/MM/YYYY)

Spouse's signature:

Date: (DD/MM/YYYY)

Please return this completed form by mail to:

**ESI Super, GPO Box 959 Brisbane QLD 4001**

More information – Call **1300 363 240**. Email [super@esisuper.com.au](mailto:super@esisuper.com.au) or visit [esisuper.com.au](http://esisuper.com.au)

Electricity Supply Industry Superannuation (Qld) Ltd (ABN 30 069 634 439 AFSL 336567) is the Trustee for the Electricity Supply Industry Superannuation Fund (Qld) (ABN 33 761 363 685).