

Change of investment choice

Income stream/Pension

Form

To change your existing investment choice, please complete all sections of this form and return it to ESI Super. The instructions you provide on this form will replace any previous instructions you have given ESI Super.

Please note: Your switch will be effective the day it is received or lodged with ESI Super's Brisbane office. Your form must be received by 5.00pm Brisbane time to be switched at the day's unit price. For further information, please read the Switching Fact sheet, which can be found on the website at esisuper.com.au

Please complete the form in **BLOCK** letters using blue or black pen.

■ Your personal details

ESI Super member number (if known):

Surname: Title: Mr Mrs Ms Miss Dr

Given names: Date of birth: (DD/MM/YYYY) / /

Residential address:

State: Postcode:

Postal address:

State: Postcode:

Telephone (home): Telephone (work):

Mobile: Email:

Please return this completed form by mail to: **ESI Super, GPO Box 959 Brisbane QLD 4001** OR **(07) 3229 7523** (Remember to send both sides of the form)
More information – Call **1300 363 240**. Email super@esisuper.com.au or visit esisuper.com.au

Electricity Supply Industry Superannuation (Qld) Ltd (ABN 30 069 634 439 AFSL 336567) is the Trustee for the Electricity Supply Industry Superannuation Fund (Qld) (ABN 33 761 363 685).

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■ Your investment choice

Please read your *ESI Super Income Stream Produce Disclosure Statement* before making your selection.

Please switch my existing account balance and/or the investment option/s where my regular Income Stream payments are paid from according to the below instructions.

Make sure your selections adds up to 100%.

Investment option	Account balance %	Regular income stream payments drawn from %
Cash Deposit		
Cash Enhanced (formerly Cash)		
Stable		
Capital Managed		
Balanced		
SRI Balanced		
Growth		
Australian Shares		
International Shares		
	Total 100%	Total 100%

Important: If your percentage does not add up to 100% or you do not make a selection your pension will be invested in the Cash Enhanced option.

If you are unsure about how to complete this form, please contact ESI Super.

■ Declaration

You must sign and date this form. It is advisable to keep a copy.

I understand that ESI Super can provide me with general information but cannot give me personal investment advice, and that the *ESI Super Income Stream Product Disclosure Statement* is only a general guide and not a substitute for professional investment advice.

I understand that I can change (switch) my investments at any time and that my account balance will be calculated based on the unit price applicable on the date this form is received by ESI Super. A switching fee of \$25 will apply if I have already made one switch this financial year.

I understand that if this form is incomplete ESI Super will not be able to process my request.

I acknowledge that I have made my investment decision after careful consideration of my circumstances and reading the *ESI Super Income Stream Product Disclosure Statement* provided by the Trustee. I understand that ESI is not responsible for my choice of investment strategy.

I have read the Privacy policy provided in the *ESI Super Income Stream Product Disclosure Statement*. I consent to the disclosure and collection of information about me for the purposes explained in that section.

Applicant's signature:

Date (DD/MM/YYYY):

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